

## The Heritage Club Enrollment Form

In consideration of the impact that Boys & Girls Clubs of Souhegan Valley (BGCSV) has on the lives of young people and adults, we have made provision for a gift to BGCSV in my/our estate plan. Understanding that BGCSV has established The Heritage Club to recognize individuals who made such a commitment, we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

### Contact Information:

Name: \_\_\_\_\_

Name of Spouse/Partner: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_  Mobile

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Spouse/Partner DOB: \_\_\_\_\_

How would you like to be listed in Heritage Club?

---

### Gift Information:

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
- Percentage bequest
- Residuary bequest
- Stock or property
- IRA/Retirement Plan Beneficiary
- Life Insurance Policy
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Charitable Lead Trust

Please indicate the approximate current market value of the planned gift named above:

\$ \_\_\_\_\_ (Will be treated as confidential)

The gift is:

Unrestricted

Restricted as follows:

(Please contact us prior to making a restricted gift to ensure we are able to honor your request.)

---

Your support through a planned gift will ensure that future generations of our children will have the opportunity to live successful lives in a safe, positive and caring environment.